



The Directors  
Encor Group Plc  
Unit 1a The Granary  
Bulrushes Business Park  
Coombe Hill Road  
East Grinstead RH19 4LZ

25 May 2017

Dear Sirs

**Encor Group Plc ("the Company")**

We, Optiva Securities Limited, give our consent to the issue by the Company of its offer document to be dated 25 May 2017 (the "Offer Document") with the inclusion of our name and the references to it in the form and context in which they appear.

Yours faithfully

Jonathan Brown  
For and on Behalf of Optiva Securities Limited